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PHILOSOPHICAL TRANSACTIONS A

The European Roadmap towards Fusion Electricity

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Summary

The European roadmap to the realisation of fusion electricity breaks the quest into eight missions. For each mission, it reviews the current status of research, identifies open issues, and proposes a research and development programme. ITER is the key facility on the roadmap as it is expected to achieve most of the important milestones on the path to fusion power. The Fusion Roadmap is tightly connected to the ITER schedule and the vast majority of resources in fusion research are presently dedicated to ITER and its accompanying experiments. Parallel to the ITER exploitation in the 2030s, the construction of the demonstration power plant DEMO needs to be prepared. DEMO will for the first time supply fusion electricity to the grid and it will have a self-sufficient fuel cycle. The design, construction and operation of DEMO require full involvement of industry to ensure that, after a successful DEMO operation, industry can take responsibility for commercial fusion power. The European fusion roadmap provides a coherent path towards the fusion power plant, and it proposes in an integrated way to find solutions for all challenges that still need to be addressed.

Introduction

There is a general understanding that mankind needs to strongly reduce its reliance on fossil fuels for energy generation. Partly this necessity arises from the limited available fossil fuel resources, but more importantly from the CO_2 emission which is the main driver behind global warming and the climate change.¹ Many governments are at present strongly investing in renewable energy sources as wind and solar, but due to the intermittent nature of these sources in combination with the lack of efficient storage options, the share these renewable sources can have in the energy mix is limited.^{2,3,4,5} Even with the best possible storage means and making use of a European super grid the relative contribution of renewables to the electricity mix has been estimated to still be limited to a maximum of 60%.⁵

Thanks to enormous subsidies for solar and wind energy in Germany, amounting to on average 25 billion \in per year in the latest years, wind and solar contribute nowadays to 40% of the electricity mix. However, surprisingly, this has had a negligible effect on the CO₂ emission due to electricity generation.⁶ The reason for this is that large-scale back-up plants are needed for the majority of the days that there is not enough wind or sun. Since also nuclear plants are being

phased out in Germany after the Fukushima event in 2011, the reliance on fossil fuels as backup source has become even stronger.

The only way to strongly reduce the usage of fossil fuels for generating electricity is to have nuclear energy as part of the energy mix: fission or fusion. Nuclear fusion has the advantage that the fuel constituents (deuterium and lithium) are available in inexhaustible quantities, that there are no long-lived waste products and that the process is inherently safe. Nuclear fusion is the energy source of the sun, and it works. However, it has the disadvantage that it is very difficult to create an efficient fusion reactor on Earth.

Given the very positive prospects of nuclear fusion, Europe has drafted in 2012 the European Fusion Roadmap to the realisation of fusion energy.⁷ The Fusion Roadmap describes in detail the research that needs to be done to lay the foundation for a Fusion Power Plant. Based on detailed assessments and reviews, an overview has been made of the status of the field and the open challenges, and a resource-loaded research plan has been drafted to address these. The Fusion Roadmap is broken up in eight missions/challenges which will be briefly described in this paper.

The European Roadmap to Fusion Electricity

The Fusion Roadmap forms a credible basis for the European fusion programme. It provides a clear and structured way forward to a demonstration of commercial electricity production from magnetically confined fusion on a realistic timescale. The main facilities on the Fusion Roadmap are 1) ITER which should demonstrate that fusion is feasible, 2) DEMO which will have a self-sufficient fuel cycle and produce for the first time electricity from fusion and 3) IFMIF-DONES which is a 14 MeV neutron source needed to test and validate materials for DEMO and the fusion power plants:

ITER is aimed to reach a ratio of thermal fusion power over input power $Q = P_{fus}/P_{in}$ of 10 with a deuteriumtritium mixture. This implies that conditions are reached in ITER in which the alpha particles have enough energy to dominantly heat the plasma. ITER will not generate electricity, but it will test the technologies to produce tritium from lithium in special Test Blanket Modules.

DEMO is the demonstration reactor that will produce for the first time electricity from the fusion process and operate with a closed tritium fuel-cycle (i.e., DEMO must produce its own fuel).⁸ The European DEMO design is at present a conservative extrapolation from ITER, using as much as possible technologies that have been already tested, which will ease the nuclear licensing process. In parallel, ways to improve the DEMO design using new physics and technology findings, are explored. The target electrical output of DEMO will be in the range 300–500MW_E.

The International Fusion Materials Irradiation Facility (IFMIF) is an accelerator-based neutron source⁹ required to test and validate materials for DEMO and Fusion Power Plants under a fusion relevant neutron load and spectrum. The materials test facility should become operational in the second half of the 2020s such that the new materials are validated before DEMO is going to be built. Therefore, a lighter version, IFMIF-DONES (DEMO Oriented Neutron Source),¹⁰ is presently being proposed by Europe as it can be constructed and operational in a shorter time.

Although ITER, DEMO and IFMIF-DONES are the main devices on the European Fusion Roadmap, many contemporary facilities including tokamaks (JET, ASDEX Upgrade, TCV, Mast-Upgrade, WEST), linear devices (Magnum-PSI, Pilot-PSI, Jule-PSI, Judith) and a stellarator (W7-X) are needed to address the challenges that form the eight missions, which are:

- Demonstrate plasma regimes of operation that increase the success margin of ITER and satisfy the requirements of DEMO;
- 2. Demonstrate heat-exhaust systems capable of withstanding the large power loads in DEMO;
- 3. Develop and validate neutron resistant materials that can withstand the large 14 MeV neutron fluence without strongly degrading their physical properties;
- 4. Ensure tritium self-sufficiency through technological solutions for the breeding blanket;
- 5. Implementation of the intrinsic safety features of fusion into the design of DEMO following experiences gained with ITER;
- 6. Produce an integrated DEMO design supported by targeted R&D activities;
- 7. Ensure the economic potential of fusion by reducing the DEMO capital costs and developing long-term technologies;
- 8. Bring the stellarator line to maturity to be able to judge its feasibility as long-term backup solution.

With the exception of the last mission, which is a long-term back-up strategy in Europe, it is necessary to solve in parallel the challenges in all missions to develop a fusion power plant producing electricity.

In the remainder of this paper, a brief overview is given of the challenges in the eight missions. To restrict the length of the paper, it is not possible to go into all aspects of each mission. Since part of this special issue is devoted to the prospects of smaller tokamaks at much higher field, we have added at the end of most sections a short paragraph on the implication of each mission on these developments.

Developing Plasma Regimes of Operation for ITER and DEMO

Achieving power from fusion requires the confinement of a high performance plasma at high enough density and temperature for long enough a time. However, at the same time any instabilities and transport processes that might arise in the plasma must be controlled. The power loads on the plasma facing components (which must be very thin in DEMO as the neutrons need to lose their energy in the breeding blanket) and in the divertor must be acceptable. For DEMO this implies typical wall loads < 1 MW/m² on the wall and <10 MW/m² on the divertor. To make these possible, highly radiative plasmas must be engineered where most of the radiation is uniformly emitted from the plasma edge.

Carbon has been for a long time the standard material for the plasma facing component as it is rather forgiving when the plasma touches the wall. Unfortunately, carbon reacts easily with hydrogenic isotopes (including tritium) to form carbohydrates. Additionally carbon easily forms dust with the result that much of the tritium would lay on the bottom of the tokamak. Therefore, in Europe a clear decision was made towards metallic plasma facing components. This was first pioneered on ASDEX Upgrade which was gradually equipped with a tungsten wall and later followed by JET, where most of the wall was changed to beryllium, while the divertor was changed to tungsten. As a result the tritium retention dropped by a factor of 20, to a level low enough for ITER to be able to work for a long time without any opening to get the tritium out.^{11,12} A drawback of the metallic wall, however, is the fact that it is less straightforward to make high performance plasmas, as the heavy metals from the divertor have a tendency to migrate into the core plasma. Special operational procedures are needed to achieve high performance operation in a metal wall tokamak. This involves ample central heating, seeding of the edge plasma with noble gasses, flushing impurities with benign Edge Localised

Modes, etc. Detailed studies at JET¹³ over a number of years were needed to bring the performance with the ITER-Like Wall back to the same level as with the former Carbon wall.

The operation at high performance, near the operational limits, comes at a prize. Namely, disruptions in which the plasma comes to a sudden termination, lead to strong forces on the vacuum vessel.¹⁴ These become stronger for larger devices and therefore much effort needs to be devoted to avoiding, suppressing and/or mitigating disruptions by using techniques as massive gas and shattered pellet injection. Much effort is devoted to predict well in time whether a disruption has a likelihood to occur during the plasma discharge, such that still measures can be taken to avoid the disruption.

Also small, high-field tokamak-based fusion reactors need to avoid carbon as plasma facing materials and use metal walls instead. However, due to their much smaller volume to surface ratio, the effect of choking of the plasma performance due to influx of heavy metal impurities could be more severe than in a large tokamak. A positive effect is that at the higher field, the smaller plasmas are in generally operated in regions further away from operational limits and therefore the likelihood of a disruptions, as well as their consequence, is smaller. On the other hand, the most compact designs proposed up-to-date.^{15,16} rely on core plasma performance parameters well in excess of what has been achieved to date experimentally in stationary conditions.

Heat Exhaust Systems

In ITER, the steady-state heat loads on the target plates in the divertor will be in the order of 10 MW/m² under detached plasma conditions. Transiently, during Edge Localised Modes, the heat loads can reach levels of a few GW/m² during pulses of typically 0.5-1 ms. Plasma facing components need to withstand these heat loads for a sufficiently long time to avoid too frequent shutdowns to replace them. DEMO will feature much longer pulses, while it has much thinner walls than ITER (which comes from the fact that the neutrons shouldn't lose their energy in the wall, but in the breeding blanket behind it) and therefore it is needed to develop highly radiative plasmas for DEMO in which most of the outgoing energy is uniformly radiated from the plasma edge.

Mission 2 of the European Roadmap is based on three pillars:

- 1. Develop routine and robust control systems for plasma detachment in a conventional divertor geometry;
- 2. Develop, improve and test new divertor materials and plasma facing components;
- 3. Test alternative magnetic geometries for the divertor that spread the plasma heat load over a larger surface.

JET and the three medium-sized tokamaks ASDEX Upgrade, TCV and MAST-Upgrade are being used to test divertor detachment as well as alternative divertor geometries. The ultimate test of controlled divertor detachment with a conventional divertor will be in ITER. During divertor detachment, the electron temperatures in front of the divertor are reduced to values below ~5 eV, such that recycled neutral particles from the target plates undergo a number of charge-exchange collisions with plasma ions before they are ionised.¹⁷ As a result the plasma flow to the target plates becomes more diffusive and is strongly reduced.

The TCV tokamak exploits the snowflake divertor geometry¹⁸ in which the heat load from the plasma is split over four instead of two footprints, thus lowering the maximum heat load on the divertor plates. To enhance its flexibility, the divertor of TCV is being equipped with two high-T_c super-conducting coils. In MAST-Upgrade the Super-X

geometry will be tested.¹⁹ In this concept the outer divertor plates are located at the largest plasma radius that is possible inside the toroidal field coils to increase the plasma-wetted area. ASDEX Upgrade on its turn will be equipped with an upper divertor such that it can study plasmas in the so-called double-null configuration. All three devices have the possibility to study multiple geometries. Finding the optimum divertor geometry is one part of the challenge; the second part is to find a divertor geometry that is DEMO-compatible as it makes no sense to use a divertor in DEMO that utilises magnetic coils that are placed very close to the plasma and that are therefore very vulnerable to the neutron bombardment coming from the plasma.

Liquid metal targets are amongst the new materials that are being investigated.²⁰ They have the advantage that the divertor is in principle self-healing in case material is evaporated. Drawbacks are the possibility of droplets that may enter the plasma and the fact that the desired flow pattern might be affected by the magnetohydrodynamic forces in the tokamak. It will also be necessary to develop a scheme in which the loop of the liquid flow is closed so that the material cannot accumulate in the plasma or the vessel.

EUROfusion is exploiting a range of devices to test plasma-facing components. These include the superconducting Magnum-PSI linear plasma simulator,²¹ which can mimic heat loads exceeding 10 MW/m² in steady-state conditions as well as pulsed heat loads up to 1 GW/m² to mimic Edge Localised Modes. JUDITH²² can test materials with an intense electron beam, while the superconducting WEST tokamak²³ will test an actively-cooled divertor under similar power loads as in ITER.

Achieving tolerable heat loads in the divertor of small high-field tokamaks could be easier as the high magnetic field enables them to operate at a higher density. Additionally they have a lower L-H threshold.²⁴ These predicted advantages will have to be demonstrated experimentally in future devices at high field, small radius. This is contrary to the naïve idea that a smaller tokamak with higher power density must have higher heat loads on the divertor.

Neutron tolerant materials

The neutrons generated by the fusion reactions interact with the material structures surrounding the plasma. Largely this is desirable as the neutrons need to produce the tritium in the breeding blankets and also to generate the heat driving the electricity generating turbines. However, the neutrons will also displace atoms in any structure close to the plasma. In ITER, every atom in the plasma facing materials will undergo on average typically 1-2 displacements (expressed in dpa – displacements per atom). The materials in ITER are designed to cope with these loads. DEMO will have neutron loads that are in the order of ~20 dpa during the first phase when it is operated with a starter blanket, and about 50 dpa in a later phase. It is not so much the neutron flux, but the neutron fluence (due to the longer pulses) that leads higher dpa level. Materials that can be utilised in the first phase of DEMO already exist. They have been tested and validated in Materials Test Reactors. For the full qualification they need to be developed (or at least improved with respect to the present materials).

In Europe the fusion materials research strongly concentrates on a limited number of main materials: Eurofer, a reduced-activation ferritic martensitic steel alloy, for the structural components; tungsten for the plasma facing components; and CuCrZr for the components aimed at removing most of the power deposited in the plasma facing *Phil. Trans. R. Soc. A.*

structures. An issue is that many of the materials suffer from embrittlement at low temperatures, while the mechanical strength deteriorates at too high a temperature. Therefore, much work is being devoted to widening the operational window of the materials. A relatively recent success is the widening of the operational window of Eurofer97-2 by applying specific non-standard heat treatments.²⁵ For cooling materials an important issue is the loss of mechanical strength of CuCrZr above 300°C under irradiation. Much attention is devoted to reinforcement strategies to extend the use of materials from ITER to the much more demanding DEMO operating conditions.²⁶ Good progress has been reported with fibre-reinforced CuCrZr pipes, in which tungsten wires are braided and then embedded in the alloy by melt infiltration.

For the validation and qualification of materials to be used in a fusion reactor, irradiations campaigns in test reactors are being executed and need to be continued in the coming decade. The ultimate testing and validation should be done with a source featuring a fusion-relevant neutron spectrum. Such a source is the International Fusion Materials Irradiation Facility (IFMIF)⁹ or the DEMO Oriented Neutron Source (DONES).¹⁰ Both neutron sources are based on a deuterium ion accelerator directed towards a liquid lithium target, where the Li(d,xn) nuclear reaction will yield a neutron spectrum that is reminiscent to that of a fusion reactor. The main difference between IFMIF and DONES is that IFMIF has two accelerators, whereas DONES has only one. The design of DONES is presently ongoing and construction should start early in the next decade. The preferred site in Europe is near Granada in Spain.

Fusion reactors with high magnetic field have a smaller volume to surface ratio while at the same time having a higher power density and therefore higher neutron wall loadings. The neutron wall load is an important measure of the severity of the operational environment for the first-wall and blanket. Higher loads need more cooling and hence the necessary Tritium Breeding Ratio is harder to achieve. Also, there are strong limitations arising from available fusion nuclear-grade structural materials. Materials that can withstand these higher loads still have to be developed, tested and qualified. Typically 30 years are need from the early development of a material until the final qualification (necessary to obtain the nuclear license). Any claim of a magnetically confined fusion reactor that is working on a much shorter time scale is unrealistic as nuclear authorities never would provide the license to operate.

Tritium Self-Sufficiency

Tritium, one of the fuel constituents doesn't occur readily in nature as it has a very short radio-active decay time of 12.32 years. It can be produced in the CANDU type of nuclear fission reactors, but the commercially available quantities are only in the order of several tens of kg.²⁷ Therefore, the tritium needed as fuel should be produced in the reactor itself. This can be done by surrounding the plasma with a blanket containing ⁶Li, such that the escaping neutrons produce the tritium via the ⁶Li(n,³H)⁴He reaction. The tritium and helium are separated from the lithium; the tritium is fed back into the plasma, whereas the helium is a valuable non-radioactive and non-toxic exhaust product. For a fusion reactor to be economically viable the tritium used as fuel should be completely replenished. In other words, the tritium breeding ratio should be at least 1. Ideally it should be 1.05 or even a little higher to compensate for some tritium losses (eg due to sticking to the metal wall) and also to a produce a start-up quantity for the next generation of fusion reactors.

Tritium production will be tested in a number of different test blanket modules in ITER to find out which of the different concepts is the most viable. Europe is working on four different concepts for the DEMO blanket with different

level of design/technology readiness, based on water, helium and LiPb as coolants and a solid or LiPb as tritium breeder/neutron multiplier.²⁸ It is proposed that two of these concepts will be tested in ITER: the Helium-Cooled Pebble Bed (HCPB) and the Water-Cooled Lithium Loop (WCLL).

The need for a tritium breeding blanket is not different in a small high-field tokamak. Also in such a device the plasma needs to be surrounded by a tritium breeding blanket. The thickness of the blanket needed for achieving a tritium breeding ratio larger than 1 is independent of the tokamak size and the magnetic field. In case tritium breeding at the high-field side is needed, the distance between the inner leg of the toroidal field coil and the plasma (made up of thermal shield, vacuum vessel, breeder and neutron shielding, first wall and scrape-off-layer cannot be much smaller than 1.7 m. The development of tritium breeding concepts is complicated and first results of the various concepts will come only available when ITER reaches its high-performance phase. A fusion reactor that is claimed to come into operation before ITER reaches high performance will therefore miss this input and might not be able to breed its own tritium, but instead use tritium from external sources.

Safety and Environment

DEMO and the future Fusion Power Plants are nuclear devices. This implies that safety is an issue in all sub-projects from the first day of conceptual design onwards. Despite the fact that a fusion reactor is inherently safe, everything possible should be done to protect the workers and the people living in the environment from any risk. To obtain a license to operate the device it must be demonstrated to the nuclear regulator that all aspects of the reactor are safe and that there are no hidden pitfalls.²⁹ Having the present negative public opinion in mind about the employment of nuclear fission plants it is important to ascertain society that the risks associated with the operation of a fusion plant (e.g. the handling of tritium, the handling of short-lived nuclear waste, etc.) are well under control. Safety should not only comprise safe operation of the fusion reactor, but also safe remote maintenance procedure. Care should be taken that the volume contaminated by radio-active material (including tritium) is as small as possible. The extraction, handling and storage of in-vessel components (activated and T-contaminated) are complex operations requiring extensive tools and infrastructure. Such operations can hardly be qualified as "plug and play". Containment requirements of design solutions that rely on remote maintenance based on a complete opening of the vacuum vessel¹⁶ needs to be addressed for safety considerations and may not be acceptable by a nuclear regulator as it will be difficult to confine the tritium.

Integrated DEMO Design

The aim of the European Fusion Roadmap is to demonstrate fusion electricity to the grid early in the second half of the century. This implies that the Engineering Design Activity of DEMO should begin before ITER starts it high-performance operation phase. Therefore, a thorough analysis has been made which elements of DEMO can be only finalised after demonstration in ITER, and which parts of the DEMO design can already be tackled at an earlier phase. Some elements of the DEMO design could allow for a range of ITER outcomes, to have somewhat more flexibility.

The present DEMO pre-conceptual design activity comprises:

1. a strong philosophy of systems engineering and emphasis on developing and evaluating system designs in the context of the complete integrated plant design;

- 2. targeted technology research and development and system design studies driven by the requirements of the DEMO design concept and which respond to critical design feasibility and integration risks;
- 3. where possible, modest extrapolations from the ITER technology and physics basis to minimise development risks;
- 4. evaluation of multiple design options and parallel investigations for systems and technologies that have a high technical risk or novelty.

Lessons learnt from ITER are incorporated. The work is strongly focused on the design integration of a pulsed DEMO device that is largely extrapolated from ITER (single-null divertor, conventional H-mode).

Heat exhaust, materials and tritium self-sufficiency are covered by missions 2, 3 and 4. A fourth significant issue for DEMO is Remote Maintenance. A distinction here compared to ITER is to develop the idea to handle complete blanket sectors via a top port to reduce the time needed for any blanket replacement (in ITER individual blanket modules are handled via the equatorial port). Remote Maintenance schemes must be incorporated in the overall design from the very start as they affect the plant design and layout. The present DEMO baseline design³⁰ features only 16 toroidal field coils, to have enough space for the remote handling of the blanket sectors. Although most work is done on the DEMO baseline design, also alternative designs are being studied (based on different divertor concepts, featuring high-T_c superconducting coils and also a flexi-DEMO that can start in short pulse mode (~1 hour) and then later be upgraded to steady-state operation.³¹ In this early phase of design, DEMO values of the magnetic fields and underlying magnets technologies are similar to those used in ITER. Higher field windings generate higher forces in the mechanical structures in and around the plasma and toroidal field coils, including the toroidal field coils themselves and should be carefully assessed.

Also for a small high-field fusion reactor it is extremely important to adopt an integrated approach in which all aspects of the reactor are simultaneously optimised. Focusing on only a single aspect (or at best a few) bears the risk that a fusion reactor is designed that cannot be safely operated or maintained. For sure safety (see previous Section) and Remote Maintenance must be deeply rooted in the design culture. A small fusion reactor has as drawback that remote maintenance (via ports that are limited in size) becomes more complicated, unless concepts are adopted in which the complete vacuum vessel is opened.¹⁶ However, for these concepts, in which the building is the first confinement barrier of radioactive material during machine openings, it will be difficult to impossible to a licence from the regulator. Remote maintenance is a Design Defining Driver for a fusion power plant and must be substantiated early. There needs to be consistency in engineering requirements and definition of basic design solutions to meet the operational/maintenance requirements.

Cost of electricity

For fusion electricity to compete on the market it is important to keep the cost of electricity as low as possible. The cost is largely driven by three factors: 1) the costs of the fuel, 2) the operational costs, and 3) the cost of the infrastructure. A fusion reactor needs only a very limited amount of fuel at negligible costs. However, the operational costs (which is related to the availability of the plant) and the infrastructure are costly and therefore much attention is devoted to find ways to lower these costs. In the previous section it was already argued that the Remote Maintenance scheme should be optimised such that the time needed for replacements of repair are minimised, such that the plant has a

higher availability. Novel developments that certainly will have a positive effect on the costs are additive manufacturing of complex components and virtual engineering in which virtual components are tested in a computer.

High-temperature superconductors can be operated at a somewhat higher temperature to reduce the cost of cryogenic cooling. Increasing the magnetic field with the aim to get to a much smaller radius has as drawback that the stainless steel support structure, which is needed to keep the coils in shape and to compensate the out-of-plane forces, will become more bulky. A simulation for the DEMO coils has led to the conclusion that an increase in the magnetic field strength from 12T to 18T, would necessitate an increase of the radial depth of the stainless steel support structure from about 1 m to about 2.5 m. This needs to be added to the 1.7 m radial built at the high-field side, which was quoted in the Section on tritium breeding.

There are quite a number of issues that are easier to integrate in a larger tokamak (safety, tritium breeding, remote maintenance). A recent optimisation study based on parameter variations in a systems code has come to the conclusion that a cost optimum is reached for a reactor with a major radius close to 9 m.³² The maximum field on the central solenoid in these studies was limited to a maximum of 13 T.

Stellarator

ITER and DEMO are based on the tokamak concept, which is by nature a pulsed device. The high current in the tokamak makes it prone to current-driven instabilities. Many of them can be stabilised or mitigated by adequate control techniques, although still much work needs to be done to completely avoid disruptions.

Europe is working on the stellarator as a long-term back-up strategy. A stellarator has all magnetic fields generated by external coils and is therefore by definition a continuous device. A stellarator has as second advantage that it doesn't feature the instabilities and disruptions that plague a tokamak plasma. But a stellarator is technically more complex than a tokamak and therefore the research (in terms of performance) is some decades behind the tokamak. Given its potential promises Europe has focused mission 8 on the stellarator; more specifically on Wendelstein 7-X (W7-X), the world's largest stellarator.³³ W7-X has come in operation at the end of 2015, and the first experimental campaigns exceeded the expectations. In 2019 and 2020 it will be equipped with an actively-cooled divertor such that long-pulse operation is possible.

Conclusion

The European Fusion Programme is coherent and addresses in an integrated way all elements that are needed to develop a fusion reactor. The Fusion Roadmap presents a realistic resource-loaded path towards the fusion power plant. Its time scale is strongly connected to the availability of resources. To continue the progress, the DEMO design needs to migrate from the present pre-conceptual design to a conceptual design by 2020. This will happen after a thorough Gate Review around 2020 in which a number of less promising design options will be deselected. On the critical path for DEMO – and in fact for any fusion reactor – is the construction of a 14 MeV neutron source. Ideally the start of the DONES construction should take place early in the 2020s. DEMO operation is foreseen to start in the 2050s, which is much later than the claims by a number of privately-funded companies that state to have a working small high-field fusion reactor by

2025-2030. However, without an integrated analysis of all aspects of the fusion reactor, as is done in the European Fusion Roadmap, there is little basis for the validity of these claims, and a considerably higher development risk in both physics and technology is implied for these lines.

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Data Accessibility

This article has no data.

Competing Interests

The author declares that he has no competing interests.

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